

Lodging party: Corona Resources Limited  
Address: Level 1, 703 Murray Street, West Perth WA 6005  
Telephone number: +61 8 9486 4482

# Corona Resources Limited

## ACN 617 982 000

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### Fourth Supplementary Prospectus

to be read together with the Prospectus dated 9 February 2018,  
the First Supplementary Prospectus dated 23 March 2018,  
the Second Supplementary Prospectus dated 13 April 2018 and  
the Third Supplementary Prospectus dated 20 April 2018, all issued by  
Corona Resources Limited

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#### Important Information

This document is a supplementary prospectus (**Supplementary Prospectus**). This Supplementary Prospectus is dated 1 June 2018 and has been lodged with ASIC on that date. It supplements:

- the prospectus, which is dated 9 February 2018, was lodged with ASIC on that date and which was issued by Corona Resources Limited ACN 617 982 000 (**Company**) offering fully paid ordinary shares in the Company (**Original Prospectus**);
- the supplementary prospectus which is dated 23 March 2018 and was lodged with ASIC on that date by the Company (**First Supplementary Prospectus**);
- the supplementary prospectus which is dated 13 April 2018 and was lodged with ASIC on that date by the Company (**Second Supplementary Prospectus**); and
- the supplementary prospectus which is dated 20 April 2018 and was lodged with ASIC on that date by the Company (**Third Supplementary Prospectus**).

This Supplementary Prospectus must be read together with the Original Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus.

For the purposes of this document, references to "Supplementary Prospectus" are references to this document, and references to "Prospectus" are references to the Original Prospectus, as amended by the First Supplementary Prospectus, the Second Supplementary Prospectus and the Third Supplementary Prospectus. Capitalised terms that are not defined in this Supplementary Prospectus have the meaning given in the Prospectus.

To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, this Supplementary Prospectus will prevail. This Supplementary Prospectus will be issued with the Prospectus and made available in electronic form on the homepage of the Company's website: [www.coronaresources.com.au](http://www.coronaresources.com.au). Persons who access the electronic version of the Prospectus should ensure that they download and read the entire Prospectus and this Supplementary Prospectus.

None of ASIC, ASX or their officers take any responsibility for the contents of this Supplementary Prospectus.

**Purposes of this Supplementary Prospectus**

The purpose of this Supplementary Prospectus is to notify investors that the Company is withdrawing its offer under the Prospectus to issue fully paid ordinary shares in the capital of the Company (**Offer**) and will be returning application money received from investors who applied for shares in the Company under the Offer (**Applicants**). The Company is withdrawing the Offer because it has not been able to raise a sufficient amount of funds to satisfy the Minimum Subscription Condition within the timeframe that the Company had set.

The Company confirms that no securities have been, or will be issued on the basis of the Prospectus. The expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus.

**Process for refund of application money**

Repayment of the amount paid by each Applicant will be made by the Company posting a cheque to the Applicant at the address set out in the Applicant's original application form or as otherwise agreed in writing between the Company and the Applicant.

**Directors' authorisation and consent**

This Supplementary Prospectus is issued by the Company. The issue of this Supplementary Prospectus has been authorised by each of the Directors and has been signed by the Chairman on behalf of the Directors. In accordance with section 720 of the Corporations Act, each Director has consented to the issue and lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent.

Dated: 1 June 2018



Michael P Wright  
Chairman  
Corona Resources Limited