



Corona Resources Limited

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PROVISION OF LOAN FACILITY, CORPORATE UPDATE

Following the successful takeover of Corona Minerals Ltd, the Company is taking steps to proceed to an IPO on the ASX. This will of course be dependent on a number of factors, including the preparation of a prospectus, a substantial fundraising, and acceptance by ASX of an application for listing of Corona Resources Ltd. most likely if successful in early 2018 at this stage.

In order to provide working capital to facilitate the above, the Company has today entered a loan agreement with Weybridge Pty Ltd, (a company associated with Director T M Allen), for the provision of up to \$200,000 to the Company.

Key components of the loan facility are as follows:

- Interest free
- Repayable no later than 6 months from the advance date
- Secured by a general charge over the assets and undertakings of the Company

ends

A handwritten signature in black ink, appearing to read "Michael Wright", written over a circular stamp or seal.

Michael Wright
Chairman